

Schedule 2

5 Largest Secured Claims

<u>Creditor</u>	<u>Amount of Claim</u>	<u>Description of Claim</u>	<u>Value of Collateral Securing Claim</u>	<u>Lien or Claim Disputed (Y/N)</u>
72 nd Ninth LLC 825 Third Ave, 37 th Floor New York, New York 10022	\$8,638,236.75 as of July 18, 2018 ²	Mortgage Debt		Y
72 nd Ninth LLC 825 Third Ave, 37 th Floor New York, New York 10022	\$6,688,207.94 as of July 18, 2018 ³	Mortgage Debt		Y
NYC Dept of Finance 59 Maiden Lane 19 th Floor New York, New York 10038	\$639,872.68	Real Estate Taxes		Y
Criminal Ct-City of NY c/o District Attorney of New York County One Hogan Place New York, New York 10013	\$5,000.00	Judgment against Prior Owner		Y
Admiral Energy Corp. 444 3 rd Avenue Brooklyn, New York 11215	\$4,136.32	UCC Financing Statement 7/215/15		N

² Per Stipulation and Order dated September 14, 2018, the Debtor reserved the right to dispute the Lender's entitlement to default interest in the amount of \$4,020,722.16 as of July 18, 2018.

³ Per Stipulation and Order dated September 14, 2018, the Debtor reserved the right to dispute the Lender's entitlement to default interest in the amount of \$3,070,662.28 as of July 18, 2018. This obligation, owed by 212 East 72nd Street, LLC, is secured by the Debtor's property but is non-recourse as to any other assets.